

## Nonprofit Insurance And Risk Management Established Excellence Through Focused Practice



Accomplishing your mission requires expertise in a competitive fundraising, administrative and operational environment and your insurance partner needs to be an expert protecting you too. Since 1870, the Beecher Carlson Nonprofit Team has been partnering with nonprofit organizations to guide them through the maze of risk management, risk transfer and insurance options to create the right insurance program to fit your needs. We handle the complexity of risk management and insurance issues so you can have the freedom to focus on your objectives. We do this through *Leadership, Relationships and Creativity.*



# VISION

**BEECHER CARLSON**  
Insurance Agency, LLC

Passion. Innovation. Accountability.

## What Does A Partnership With Beecher Carlson's Nonprofit Practice Mean?

**Partnership** – *Freedom to focus on your mission*

**Leadership** – *Direction in the complex world of risk management & insurance*

**Relationship** – *Confidence and peace-of-mind*

**Creativity** – *Providing new approaches to protecting your business.*

## Leadership

Over 130 nonprofit organizations nationwide rely on Beecher Carlson's leadership to provide them with risk management and insurance expertise. We provide the risk management expertise, education and staff training to prevent losses whenever possible and minimize losses that may occur despite all your best efforts.

We provide:

- Employee education, training and loss control to protect your organization and your mission
- Options for transferring the risk of loss to others through contracts and insurance
- Guidance through the claims process when a loss occurs
- Claims advocacy on your behalf to get your claims paid

## Relationship

Properly guiding your organization through the complexities of insurance and risk management is only possible through an intimate knowledge of your organization – knowing who you are, what you do and how you do it. At Beecher Carlson we view ourselves as your partner in the success of your mission. To assure your goals, people from your organization are teamed with the Beecher Carlson Nonprofit Team to form your organization's Risk Management Team. Together, we develop measurable goals and hold each other accountable throughout the year. An annual Stewardship Report is used to measure our collective progress.

## Creativity

The pace at which this world is changing will only accelerate. Staying ahead of this change requires incredible creativity and commitment. Our mission is to enhance our nonprofit partnerships with creative solutions using the latest technology.

That is why we provide:

- 24 hour turnaround for issuing certificates
- 24-7 claims response
- 24-7 access to your web based risk management, including
  - Legislative updates
  - Certificate tracking
  - Thousands of Policy & Procedure Templates
  - Volunteer Risk Management Tools
  - Human Resources Management Tools
  - Workers Compensation Management Tools
  - Claims Management Tools

## Beecher Carlson—Your Best Choice

At Beecher Carlson we provide you the tools to help you succeed.

- Risk Management University – a two-day intensive educational program for seasoned risk managers in large complex organizations designed to help them stay abreast of current risk management and insurance practices
- Risk Management for Nonprofits – a series of 13 classes for those employees whose job includes the integration of risk management and insurance within the organization
- An annual service plan that is developed with your team specific to your organization's needs
- Risk Management Program Development
- Insurance Consultation
- Contractual Risk Management Consultation
- Volunteer Risk Management Training
- Claims Cost Containment

*“The nonprofit sector enhances our creativity, enlivens our communities, nurtures individual responsibility, stirs life at the grassroots, and reminds us that we were born free.”*

*- John W. Gardner*

[www.beechercarlson.com](http://www.beechercarlson.com)

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